

Sage 200cloud Feature Comparison



Feature	Sage 200cloud Standard	Sage 200cloud Professional
Invoicing	Available. Free text invoice and credit note not available.	Available
CRM	Available (Sage CRM via ISV add-on).	Available (Sage 200 CRM)
Business Intelligence	Not available	Available
Office 365 integration (Power BI & Automate)	Available	Available
Manufacturing	Not available	Available
Project Accounting	Not available	Available
Customisation by third parties	Via ISV add-ons only.	Available
API	Available	Available
Multi-company Consolidation	Base currency only.	All currencies
Making Tax Digital	Available	Available
GDPR Reports	Available	Available
Analysis codes	5 per module pre-defined	Up to 20 per module
Microsoft Office 365 – Contacts app	Available	Available
Document Storage	Available	Available
Accountant Role	Available	Not available

Sage 200cloud Feature Comparison



System Settings		
Import - option to update existing records	Available	Available
Update Pending / Current Waiting Postings	Not available	Available
Archive & Account Maintenance	Not available	Available
Currencies and exchange rates – Amendability status	Not available. Set to 'Amendable – All'.	Available
Currencies and exchange rates – revaluation nominal code	Cannot specify against individual currencies. All posted to default nominal account.	Can specify different nominal code per currency
Audit log (ASM)	Available	Available
Split postings between cost centres for balance sheet accounts [System Settings]	Not available	Available
Update the nominal ledger immediately once transactions are entered [System Settings]	Not available to change. Set and not visible.	Available
Enable intrastat consolidation & value [System Settings]	Not available	Available
Use period exchange rates [System Settings]	Not available to change. Set and not visible.	Available
Use segmented addresses [System Settings]	Not available to change. Set and not visible.	Available
Allow transaction analysis [System Settings]	Not available to change. Set and not visible.	Available
Transaction date validation [System Settings]	Not available to change. Set to 'Accounting period validation' and 'Acceptable' and not visible.	Available
Accounting period validation [System Settings]	Not available to change. Set and not visible.	Available
Number of Accounting Periods	Fixed number - 12	Up to 20
Nominal account – Account type	'Posting' type only	'Posting', 'Group' and 'Memo' types
Sage Banking Cloud	Available	Available
Bank feeds rules	Available	Available
Invoice Payments	Available	Available

Sage 200cloud Feature Comparison



Nominal Ledger		
Method for account creation [Nominal Ledger Settings]	Not available to change. Set to 'Start with account number' and not visible.	Available
Update the nominal ledger immediately [Nominal Ledger Settings]	Not available to change. Set and not visible.	Available
Allow transactional analysis [Nominal Ledger Settings]	Not available to change. Set and not visible.	Available
View budget history [Nominal Ledger Settings]	Not available to change. Set to 'Last 5 years' and not visible.	Available
Post entries for previous years [Nominal Ledger Settings]	Not available to change. Set and not visible.	Available
Budget Headings [Nominal Ledger Settings]	Not available to change. Set as defaults and not visible.	Available
'Use specified' / 'Cost Centre' / 'Department' / 'Nominal Account Name' columns [Default Nominal Accounts]	Not available to change. Not visible.	Available
Lines in grid: Finance charges / Cost of Sales / Stock issues / Stock Write Offs / Unauthorised Purchases [Default Nominal Accounts]	Not listed in grid.	Available
Display A/C balance in nominal selection box [Nominal account]	Not available to change. Not set and not visible.	Available
Use batch postings [Nominal account]	Not available	Available

Sage 200cloud Feature Comparison



Sales Ledger		
Copy statements for head offices [Sales Ledger Settings] Head office & Consolidated billing [Customer account]	Not available to change. Not set and not visible.	Available
Allow batch processing [Sales Ledger Settings]	Not available to change. Set and not visible.	Available
Automatically generate customer numbers [Sales Ledger Settings]	Not available to change. Not set and not visible.	Available
Maximum number of transactions to display [Sales Ledger Settings]	Not available to change as a default, although can still be changed in individual Enquiry screens. Set to 100 and not visible.	Available
Show outstanding only [Sales Ledger Settings]	Not available to change. Set and not visible.	Available
Use foreign currency revaluation [Sales Ledger Settings]	Not available to change. Set and not visible.	Available
Finance charges [Sales Ledger Settings]	Not available.	Available
Payment terms - Account type [Customer account]	Not available to change. Set as 'Open Item' and not visible.	Available
Alerts [Customer account]	Available	Available
Document messages	Not available	Available
Sales ledger trading periods [Sales Ledger Settings]	Not available to change. Set as 'Same as accounting periods' and not visible.	Available
Allow transactional analysis [Sales Ledger Settings]	Not available to change. Set and not visible.	Available

Sage 200cloud Feature Comparison



Purchase Ledger		
Payment Groups [Purchase Ledger Settings]	Fixed number – 7. One group per type. Only description can be changed.	Up to 10 amendable groups
Payment groups – Update column checkbox [Purchase Ledger Settings]	Not available to change. Set and not visible.	Available
Payment groups – Summarise column checkbox [Purchase Ledger Settings]	Not available to change. Not set and not visible.	Available
Payment groups – All accounts use same payment method [Purchase Ledger Settings]	Not available	Available
Electronic bank payments [Purchase Ledger Settings]	Not available to change. Set and not visible.	Available
Allow batch processing [Purchase Ledger Settings]	Not available to change. Set and not visible.	Available
Automatically generate customer numbers [Purchase Ledger Settings]	Not available to change. Not set and not visible.	Available
Allow transactional analysis [Purchase Ledger Settings]	Not available to change. Set and not visible.	Available
Maximum number of transactions to show [Purchase Ledger Settings]	Not available to change as a default, although can still be changed in individual Enquiry screens. Set to 100 and not visible.	Available
Show outstanding transactions only [Purchase Ledger Settings]	Not available to change. Set and not visible.	Available
Account type [Supplier account]	Not available to change. Set as 'Open Item' and not visible.	Available
Purchase ledger trading periods [View ledger settings]	Not available to change. Set as 'Same as accounting periods' and not visible.	Available

Sage 200cloud Feature Comparison



Stock Control		
Use multiple locations [Stock Control Settings]	Not available to change. Set and not visible.	Available
Search categories [Stock Control Settings]	Not available	Available
Allow negative stock [Stock Control Settings]	Not available to change. Set and not visible.	Available
SO fulfilment method: From supplier direct to customer [Stock Control Settings]	Not available. 'From stock' and 'from supplier via stock' still available.	Available
Integration with Nominal Ledger [Stock Control Settings]	Not available	Available
Cost of sales postings [Stock Control Settings]	Not available	Available
Batch / serial number tracking	Not available	Available
Multiple Suppliers per Stock Item [Stock record]	No – Single supplier only.	Yes – Multiple suppliers
Units of measure	Single unit per stock item	Available
Cross selling (Suggested Items)	Available	Available
Preferred Items	Available	Available
Direct delivery [POP settings]	Not available	Available
Label printing [Product Groups]	Not available	Available
Keep movement history [Product Groups]	Not available to change. Set and not visible.	Available
Allow negative stock [Product Groups]	Not available to change. Set and not visible.	Available
Default nominal codes – 'Accrued receipts' & 'Issues' [Product Groups]	Not available (Cost of sales and stock transactions not posted to nominal)	Available
Use for sales trading [Locations (Edit Warehouse Details)]	Not available to change. Set and not visible.	Available
Label printing option [Stock record]	Not available	Available
Default nominal codes – 'Accrued receipts' and 'Issues' [Stock record]	Not available (Cost of sales and stock transactions not posted to nominal).	Available
Bill of Materials	Simplified BOM only	Full BOM module

Sage 200cloud Feature Comparison



Invoicing and Ordering		
Automatically generate order and return numbers [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Show the order number when order confirmed [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Invoice and Credit Notes (numbering) [Invoice and Order Settings]	Not available to change. Set as 'Use separate sequences of numbers for invoices and credit notes' and not visible.	Available
Allow amendment of analysis codes (Order Line Entry & Order Header Entry [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Revenue Nominal Account (Default Accounts tab) [Invoice and Order Settings]	Not available to change. Set as 'Stock item revenue account' and 'Use same cost centre and department as customer account' checked and not visible.	Available
Issues and Stock Nominal Accounts (Default Accounts tab) [Invoice and Order Settings]	Not available to change. Not set and not visible.	Available
Allow cash orders [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Allow prospects quotations [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Allocate stock on order entry [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Allow picking lists to be amended [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Update stock quantities (Processing tab) [Invoice and Order Settings]	Not available to change. Set to 'Order despatch is confirmed' and not visible.	Available
Order line despatching [Invoice and Order Settings]	Not available to change. Both options set to 'Confirm with Goods Despatched...' and not visible.	Available
Record details of cancelled orders [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Add directly to the sales ledger [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Print picking lists [Invoice and Order Settings]	Not available to change. Set and not visible.	Available

Sage 200cloud Feature Comparison



Print order acknowledgements [Invoice and Order Settings]	Not available	Available
Use/Edit exchange rates [Invoice and Order Settings]	Not available to change. Set and not visible.	Available
Show items on documents checkboxes [Invoice and Order Settings]	Not available to change. Not set and not visible.	Available
Intrastat – Include entries based on [Invoice and Order Settings]	Not available to change. Set to 'Invoice date' and not visible.	Available
Override default stock fulfilment method on order lines [Invoice and SOP Permissions]	Not available	Available
Override default confirmation method on order lines [Invoice and SOP Permissions]	Not available to change. Not set and not visible.	Available
Default warehouse for trade counter entry [Invoice and SOP Permissions]	Not available to change. Not set and not visible.	Available
Enter New Order - Trade counter [SOP]	Not available	Available
Change fulfilment method [SOP Item line]	Not available	Available
Selling units [SOP Item line]	Not available to change. [Read only due to 'Units of measure' not available]	Available
Automatically generate order and return numbers [POP Settings]	Not available to change. Set and not visible.	Available
Display outstanding order quantities during goods received entry [POP Settings]	Not available to change. Set and not visible.	Available
Generate purchase orders for back to back and direct delivery sales orders [POP Settings]	Only applies to back to back order. [Direct delivery not available]	Available
Order generation [POP Settings]	Not available to change. Set as 'Fulfilment is supply via stock' and not visible.	Available
Allow amendment of analysis codes (Order Line Entry & Order Header Entry [POP Settings]	Not available to change. Set and not visible.	Available
Allow amendment of Nominal Accounts [POP Settings]	Not available to change. Set and not visible.	Available

Sage 200cloud Feature Comparison



Stock nominal account (Default Accounts) [POP Settings]	Not available to change. Set as 'Stock item stock account' and 'Use same cost centre and department as supplier account' and not visible.	Available
Analyse balance sheet postings by cost centre and department [POP Settings]	Not available to change. Not set and not visible.	Available
Record Receipts Prior To Invoicing For: (section) [POP Settings]	Not available to change. Set to 'Confirmation not required' and not visible.	Available
Include in accruals checkboxes [POP Settings]	Not available to change. Not set and not visible.	Available
Update stock cost prices (section) [POP Settings]	Not available to change. Set to 'Allow prices to be updated when goods are received' and 'Use order exchange rate' and not visible.	Available
Match Invoices and Credit Notes To [POP Settings]	Not available to change. Set to 'GRNs, orders & returns' and not visible.	Available
Disputed invoices [POP Settings]	Not available	Available
Record details of cancelled orders for future analysis [POP Settings]	Not available to change. Set and not visible.	Available
Allow processing of unauthorised orders [POP Settings]	Not available to change. Not set and not visible.	Available
Automatically print copy orders [POP Settings]	Not available to change. Not set and not visible.	Available
Include entries based on: (radio buttons) [POP Settings]	Not available to change. Set to 'Invoice date' and not visible.	Available
For delivery direct from supplier [POP Item Line]	Not available	Available
Confirmation method [POP Item Line]	Not available	Available
Accrual Nominal Posting Details [POP Accruals]	Not available	Available
Display order lines marked for direct delivery [Confirm Goods Received]	Not available	Available
Print labels [Confirm Goods Received]	Not available	Available